

## NEWROAD CAPITAL PARTNERS Asset Allocation Roadmap Dossier

Node: isesion.edu.br | Consensus Risk Buffer Buffer: Maintain 6% Defensive Cash Layout | May 20, 2026

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**RISK MITIGATION METRICS:** When incorporating newroad capital partners into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 3% below verified support shelves.

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**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using NEWROAD CAPITAL PARTNERS, this asset serves as a hedging element.

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**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that NEWROAD CAPITAL PARTNERS balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

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**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down multi-factor valuation layer for NEWROAD CAPITAL PARTNERS highlights a resilient market structure compared to general NYSE Trading Floor Data metrics.

### VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: BUFG (US Core Cluster)  
WallStreet Reference Index: HBAN STOCK (US Core Cluster)  
WallStreet Reference Index: CITY OF CHICAGO DEFERRED COMP (US Core Cluster)  
WallStreet Reference Index: BOH STOCK (US Core Cluster)  
WallStreet Reference Index: CAPITAL ONE TRUST ACCOUNT (US Core Cluster)  
WallStreet Reference Index: COST TO MAKE A WILL (US Core Cluster)  
WallStreet Reference Index: ISHARES AOR (US Core Cluster)  
WallStreet Reference Index: CVS FLEXIBLE SPENDING ACCOUNT SUMMARY (US Core Cluster)  
WallStreet Reference Index: 430 POUNDS TO DOLLARS (US Core Cluster)  
WallStreet Reference Index: STELLANTIS 2024 GUIDANCE UPDATE SEPTEMBER 30 2024 (US Core Cluster)  
WallStreet Reference Index: CVS HEALTH VENTURES (US Core Cluster)  
WallStreet Reference Index: CEX.IO LOGIN (US Core Cluster)  
WallStreet Reference Index: SAS IPO (US Core Cluster)  
WallStreet Reference Index: GIVE A SHARE (US Core Cluster)